





# Planning for Long-Term Capital Improvements or Rehabilitation Projects

- Master Plan
  - Project Vision and Goals
  - Business Plan / Economic Demand
  - Conceptual Plans
  - Cost Estimates
  - Potential Funding Sources
  - Public Process







#### **Planning and Design Key Background Elements**

- Surveys
- Geotechnical Investigations
- Inspection/Condition Assessments
- Maintenance Plan/Life Expectancy













#### **Smooth Working Relationship**

- Communication
- Establish Project Criteria in Writing Early
  - Get Project Team Consensus
  - Changes Need Mutual Agreement
- Project Budget Limitations
  - Check estimates at each phase
  - Adjust the project scope as required
- Understand Project Information Limits and Risks
  - Geotechnical
  - Surveys











## **Tips for Selecting and Working with Architects** and **Engineers**

- Qualification and Performance Based Selection
- Quality Assurance Program
- How To Select and Work Effectively with Consulting Engineers: Getting the Best Project (2012 Edition) ASCE

http://ascelibrary.org/doi/abs/10.1061/9780784411957

- Functions of the consulting engineer
- Common types of engineering services
- Methods of determining compensation for services
- Recommended procedure for interviewing and selecting a consulting engineer



